

## Financial Aspects of Project Portfolio Management

### Workshop Description

#### The Challenge

Project Portfolio Management (PPM) is known for helping organizations choose and fund projects that will help fulfill Business Strategy. In that sense, the impact of PPM on an organization's financial results is clear. But there are many other financial aspects to PPM, to the point where, on close examination, PPM appears to be more of a financial function than a project management one. If this is not well understood, how are organizations to take advantage of this important aspect of PPM?

#### The Solution

Project Portfolio Management (PPM) is one of the most powerful business processes that any organization can implement today. Because it ties business strategy to governance process and project investments, PPM requires mastery of many disciplines, including some that are inherently financial in nature. This seminar examines several financial aspects of PPM and helps the audience understand just how fundamental this process is to both the immediate and long-term health of any enterprise.

### Who should attend

The workshop will benefit anyone who is involved in a PMO implementation: PMO director or manager, PMO Sponsor, PMO staff, Functional Managers and Executives with project responsibility, Portfolio Managers, and anyone who uses projects to execute Business Strategy.

### Learning Objectives – Understand the following:

- Financial role of the Project Portfolio Management Manager/Team
- Portfolio definition as a financial exercise
- How Project Portfolio Management can support the CFO
- How budgeting impacts selection of the right projects
- Using the uncertainty in project budgets as a planning tool
- The Management Reserve –cost of being prepared
- Impact of portfolio rebalancing on financial forecasts
- Planning for and measuring Business Value

### Workshop Information

- **Duration:** ½ day
- **Typical class size:** 6 or more attendees
- **Participants receive:**
  - PMP®-certified instruction
  - Student Guide
  - Certificate of Participation
  - 3 PDUs / Contact Hours in project management education

# Financial Aspects of Project Portfolio Management

- **Course I.D. Number:** 7032

## Learning Approach

- A highly experienced instructor will use an interactive lecture format, group discussions and other techniques to drive home the essential points of this material
- We will build on your prior experience in this topic, while providing you with a structure and vocabulary to use in future projects.
- You will receive a Student Guide which will help you follow the material, take notes and retain what you learned so that you can apply it on your job.

## Why should I take this workshop?

- *Financial Aspects of Project Portfolio Management* presents unique insights into the financial impact of PPM. Attendees should be able to make immediate use of the practical steps presented in this workshop.
- Take this workshop and learn what you can do to ensure that your PPM process fully supports your organization's financial function.
- Learn what you can do to enhance the value that PPM delivers to your enterprise.

## Cost and Availability

We can arrange onsite training to suit your requirements. See our website for the latest pricing information:

<http://www.cvr-it.com>

## Licensing

This workshop is available under license to qualified Training Providers. We deliver a full set of courseware materials including instructor slides, instructor manual and student guide. Train the Trainer instruction is available to ensure that all providers adhere to the same high level of course delivery. For more information, contact us at [info@cvr-it.com](mailto:info@cvr-it.com)